

THE HONOURABLE EDWARD THEN
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SUPERIOR COURT OF JUSTICE

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L'HONORABLE EDWARD THEN
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December 13, 2012

Mr. Justice Morawetz
361 University Avenue
Toronto, Ontario M5G 1T3

Dear Mr. Justice Morawetz:

Re: Sino-Forest Corporation

Pursuant to s. 34 of the Class Proceedings Act, I assign Morawetz J. to hear the motion to approve the E & Y Settlement and ancillary matters related to the E & Y Settlement (referred to in the endorsements reported at 2012 ONSC 7041 and 2012 ONSC 7050) under the Class Proceedings Act, 1992 and the Companies' Creditors Arrangement Act.

Yours truly,

Handwritten signature of Edward Then.

Edward Then
Regional Senior Justice

EFT:pmd

c. Justice Perell